



INSURANCE • EMPLOYEE BENEFITS • HR • PAYROLL

**INNOVATIVE IDEAS
IMPECCABLE SERVICE**



21021 Ventura Boulevard
Suite 200
Woodland Hills, CA 91364



(818) 377-7260
www.CorpStrat.com
CA License #0G80264



WHO WE ARE

CorpStrat is one of Southern California's largest insurance brokers – serving professionals, business owners and employers with the tools to help them attract, reward, and retain their most valuable asset - their people!

■ OUR CORE FOCUS

ADVISE - INSURE - SIMPLIFY

We create long-term advisory relationships, provide consistent and proven strategies focused on client objectives, while delivering exceptional service.

■ OUR CORE VALUES

GOLD STANDARD A SUPERIOR EXPERIENCE

TEAMWORK

We work together to achieve best outcomes for our clients.

GREAT ATTITUDE

We bring positive energy to each interaction.

CLIENT INTEREST FIRST

All of our actions are guided by achieving client objectives.

CSI GOLDEN RULE

We show up on time, do what we say, finish what we start, and say "please" and "thank you."

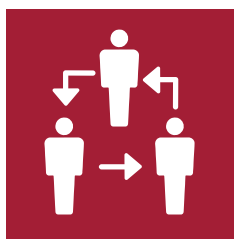
PASSIONATE LEARNERS

We are constantly increasing our knowledge and gaining wisdom.

WE KNOW IT, WE SHOW IT, WE OWN IT



WHAT WE DO



EMPLOYEE BENEFITS:

Experienced local brokers you can trust. When it comes to benefits, it's not the technology, but having a broker who knows the ins-and-outs of a very complex business.



PAYROLL/TIME & ATTENDANCE:

We're real people. The computers do all the grunt work, and a business-savvy team provides strategy and solutions.



HR TECHNOLOGY:

Simple and integrated HR, Onboarding, Benefits Management, Employee Self-Service, Performance Management, ACA Tracking and more.



HR – HUMAN RESOURCE COUNSELING:

Dedicated HR professionals and employment attorneys guide you through compliance.



EXECUTIVE PLANNING:

CorpStrat provides products for employers to attract, reward and protect their key people. Strategies include Buy Sell planning, Executive benefits, supplemental retirement accumulation and executive compensation protection.



INSURANCE PRODUCTS:

CorpStrat provides recommendations on products including: life insurance, long term care insurance, annuities, disability insurance and accumulation-based life insurance products.

The team at CorpStrat is your resource for Integrated Benefits, HR, Payroll, HR Technology and Insurance Planning.



WHY COMPANIES HIRE US

- We think differently
- Multi-Disciplined
- We Simplify the Complex

What others have to say...

■ “Your emphasis is clearly on what best suits our financial and corporate objectives, and you have shown a genuine interest in promoting opportunities for our business, which is truly unique.”

Trevor Solomon, President
The Image Factor, Inc.

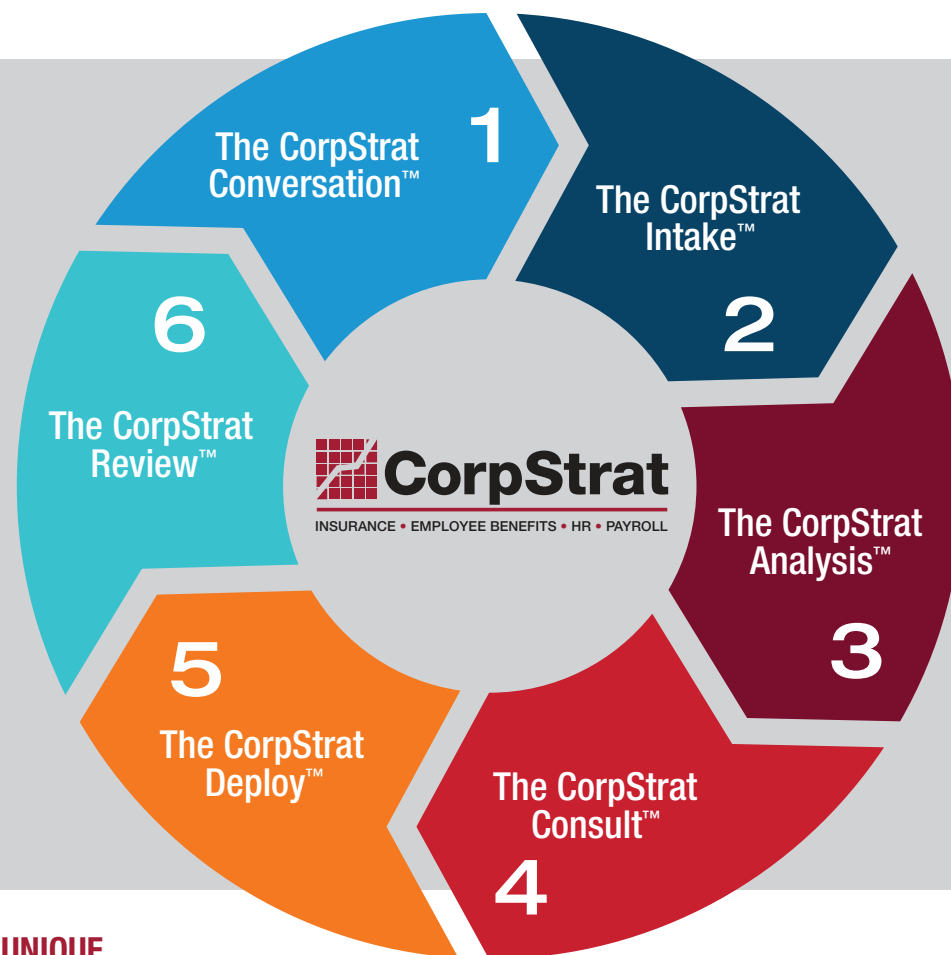
■ “Your knowledge, experience and unique processes have been instrumental in our success. They also increased our confidence about our financial situation.”

Mike Stieger
Cannon Constructors, Inc.



THE CorpStrat EXPERIENCE™

- 1** Have a unique 3-year, forward-thinking conversation with our credentialed experts.
- 2** Our veteran advisors audit, review, and gather data with your team.
- 3** Our experience and wisdom combine with marketplace savvy to evaluate your business opportunities.
- 4** Discuss, review and consult to develop a plan and path for your future success.
- 5** Our team helps implement, execute and communicate strategic planning.
- 6** Ongoing review and support to assure objectives are achieved.



Innovative Ideas Impeccable Service

OUR VALUES

- ◆ Teamwork
- ◆ Client attitude
- ◆ Client interests first
- ◆ Passionate learners
- ◆ Service

UNIQUE

- ◆ We think differently
- ◆ We simplify the complex
- ◆ We're multi-disciplined